

Code **OPC**
Company name OPC Pharmaceutical Joint-Stock Company
Date 08/12/2015
Subject Report on result of stock issuance

Content:

OPC Pharmaceutical Joint-Stock Company has announced the result of stock issuance as follows:

I. Stock:

1. Name of stock : OPC Pharmaceutical Joint-Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 5,062,339 shares
5. Total mobilized capital: VND50,623,390,000
6. Issue date : October 02, 2015
7. Beginning date : October 12, 2015
8. Ending date : December 04, 2015
9. Registration time : from October 12, 2015 to November 25, 2015
10. Payment time : December 04, 2015
11. Date of share transfer completion: expected in January 2016

II. Underwriter: none

III. Distributor: none

IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
To the existing shareholders	10,000	5,062,339	5,062,339	5,062,339			0	0	100%
Total	10,000	5,062,339	5,062,339	5,062,339			0	0	100%

V. Result in sum:

1. Total distributed volume: 5,062,339 shares (100% of total issued volume).
2. Total proceeds from the offering : VND50,623,390,000
3. Total cost : VND167,400,000
4. Total net proceeds after the offering: VND50,455,990,000

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Shares	Ratio
	Total owner's capital	253,116,960	100.00%
1	Founding shareholders		
2	Major shareholders	135,892,110	53.69%
3	Shareholders owning under 1% of voting shares	63,105,640	24.93%

	In which:		
	- The State	35,626,500	14.07%
	- Foreign investors	24,644,300	9.74%

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	VINAPHARM	3,562,650	14.08%
2	Nguyen Chi Linh	2,808,492	11.10%
3	Trinh Xuan Vuong	2,168,919	8.57%
4	Saigon Securities Incorporation	1,950,006	7.70%
5	SSI Asset Management (SSIAM)	1,832,128	7.24%
6	Le Minh Diem	1,267,016	5.01%